

COAL REPORT INDONESIA 2000

Table of Contents

Introduction and Summary

Coal Resources

- Resources
- Quality
- Coal bed methane

Production and Exports

- Production - another record year
- Future production
- Exports exceed target
- Coal marketing

Domestic Demand and Utilization

- Domestic demand continues to rise
- Coal-fired power plants
- Cement plants
- Coal briquettes below target

Environment

- Environmental damage
- Strict environmental regulation
- Clean coal technology

Transportation and Coal Terminals

Contract and Investment

- The autonomy laws
- The existing contracts
- Application process
- New draft fourth generation CCOW
- A difficult to realize divestment obligation
- New incentives planned
- Contracts signed
- Investment

Current Producers

- PT Tambang Batubara Bukit Asam
- PT Kaltim Prima Coal
- PT Adaro Indonesia
- PT Berau Coal
- PT Arutmin Indonesia
- PT Kideco Jaya Agung
- PT Allied Indo Coal
- PT Multi Harapan Utama
- PT Tanito Harum
- PT BHP Kendilo Coal Indonesia
- PT Indominco Mandiri
- New producers
- Other producers

- Contractors at the construction stage
- Illegal mines

[Appendices](#) (pdf files, 193 KB)